DUAL Financial Lines



Claim Form

IMPORTANT NOTICE

Notification of claim or circumstances out of which a claim may arise

- Please read the Claim Form fully before answering the questions.
- The Claim Form is to be signed by a Partner, Director or Principal of the Insured.
- All questions must be answered as fully as possible.
- Please use additional sheets if necessary and attach copies of relevant documentation. Relevant documentation includes but is not limited to copies of your retainer, any written demands, court documents.
- If you have any questions in relation to the completion of the Claim Form, please contact your insurance advisor or broker.
- Please do not admit any wrong doing to any third parties or relay the details of your insurance policy with DUAL Asia.

Section 1 - Details of the Insured

Full Name of the Insured Name:	
Address:	
Contact person and position:	
Telephone Number:	
Email:	
	Insured by



Section 2 - Policy details

Policy	y No:		
Policy	Period:		
1.	Are there any other insurance policies that may be applicable to this notification?	Yes	No
	If YES, please provide the following details: Policy Holder:		
	Insurer:		
	Type of Insurance:		
	Period of Insurance:		
2.	Has the matter been notified to that insurer?	Yes	No

Section 3 - General information

1. Full name of the Claimant(s) or potential Claimant(s) (i.e. the party/ parties making the claim or potential claim against you or the firm/company)

Section 4 - Details of the claim or circumstances

- 1. What is the precise nature of the claim (i.e. the Claimant's allegations) or the fact or circumstance that might give rise to a claim? Please elaborate on the following:
 - a. On what date did you first become aware of the claim or the fact or circumstances which may give rise to a claim?

	b.	What is the amount claimed against (if known)?		
	C.	What are your comments in response to the claim or the fact or circumstances that ma	ay give rise t	o a claim?
	d.	In your opinion how could this matter be best resolved?		
2.		the claim or the intimation of a claim made verbally: 6, please provide details:	Yes	No
3.	In wri	ting?	Yes	No
	Have	you received a written demand?	Yes	No
4		S, please attach a copy of this together with any correspondence relating to the written of	gemand. Yes	No
4.	If YES	proceedings been issued against you? 5, please attach a copy of the court documents together with any correspondence relati sedings.		NO
Se	ectio	on 5 - Details of the Insured's response		
1.		nere any other parties which may have contributed to the claim or mstance which may give rise to a claim?	Yes	No
2.		s, please provide details: you obtained legal representation to act on your behalf?	Yes	No

If YES, please provide details of their name, firm, address and charge out rates:

If NO, please note that you should not obtain legal representation without DUAL's prior consent (please see policy terms and conditions).

Declaration
I, full name:
Position:
Of the Insured and on behalf of the Insured declare the above answers to be true and correct AND acknowledge that DUAL Asia may make its decision on indemnity having regard to these answers.
Your signature:
Date:
Please Print Your Name:

Helping you do more

Hong Kong

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